

ETHICS AND ANTI- CORRUPTION COMMISSION



TENDER DOCUMENT
FOR

PROVISION OF GENERAL INSURANCE COVER FOR FINANCIAL YEAR 2018/2019

TENDER No.: EACC/T38/2017-2018

CLOSING DATE: 28TH May 2018 at 10:00 A.M

INTEGRITY CENTRE
Valley Rd/Jakaya Kikwete Rd Junction
P.O Box 61130-00200, Nairobi, Kenya
Tel: 2717318/310722 fax 254 (020) 2719757
Email: eacc@integrity.go.ke



SECTION I INVITATION TO TENDER

ETHICS AND ANTI-CORRUPTION COMMISSION P.O Box 61130-00200, Nairobi, Kenya	INTEGRITY CENTRE Valley Rd/Jakaya Kikwete Rd Junction P.O Box 61130-00200, Nairobi, Kenya Tel: 2717318/310722 fax 254 (020) 2719757 Email: eacc@integrity.go.ke
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DATE: 11TH MAY, 2018

TENDER REF. NO. EACC/T38/2017-2018 – Provision of General Insurance cover.

The Ethics and Anti-Corruption Commission invites sealed tenders from eligible Insurance Underwriters for Provision of General Insurance Cover for Financial Year 2018/2019 renewable for one year subject to satisfactory performance.

Interested eligible candidates may obtain further information from and inspect the tender documents at the Supply Chain Management office, Ethics and Anti-Corruption Commission, Ground Floor, **Integrity Centre** during normal working hours.

A complete set of tender documents may be viewed and downloaded free of charge from the Commission's website: www.eacc.go.ke.

Prices quoted should be net inclusive of all taxes and delivery costs, must be expressed in Kenya shillings and shall remain valid for a period of 120 days from the closing date of the tender.

Completed tender documents **MUST** be submitted to the Tender box situated at the Integrity centre Ground floor and must be clearly marked **TENDER NO. EACC/T38/2017-2018 – PROVISION OF GENERAL INSURANCE COVER.**

So as to reach the:

THE SECRETARY/CEO
Ethics and Anti-Corruption Commission,
P. O. Box 61130 - 00200
NAIROBI

on or before 28TH May 2018 at 10:00 A.M

Tenders must be accompanied by a tender Security of Ksh.200, 000.00 from a Reputable bank or an Insurance firm approved by PPRA.

The Tender documents must be delivered in two copies marked ORIGINAL and COPY.

Secretary/ Chief Executive Officer
ETHICS AND ANTI-CORRUPTION COMMISSION

SECTION II - INSTRUCTIONS TO TENDERERS

2.1. Eligible Tenderers

- 2.1.1 This Invitation for Tenders is open to all tenderers eligible as described in the Appendix to Instructions to Tenderers. Successful tenderers shall provide the services for the stipulated duration from the date of commencement (hereinafter referred to as the term) specified in the tender documents.
- 2.1.2 The procuring entity's employees, committee members, board members and their relatives (spouse and children) are not eligible to participate in the tender unless where specially allowed under section 131 of the Act.
- 2.1.3 Tenderers shall provide the qualification information statement that the tenderer (including all members of a joint venture and subcontractors) is not associated, or have been associated in the past, directly or indirectly, with a firm or any of its affiliates which have been engaged by the Procuring entity to provide consulting services for the preparation of the design, specifications, and other documents to be used for the procurement of the services under this Invitation for tenders.
- 2.1.4 Tenderers involved in the corrupt or fraudulent practices or debarred from participating in public procurement shall not be eligible.

2.2 Cost of Tendering

- 2.2.1 The Tenderer shall bear all costs associated with the preparation and submission of its tender, and the procuring entity, will in no case be responsible or liable for those costs. Regardless of the conduct or outcome of the tendering process
- 2.2.2 The price to be charged for the tender document shall not exceed Kshs.1,000/=
- 2.2.3 The procuring entity shall allow the tenderer to review the tender document free of charge before purchase.

2.3 Contents of Tender Document

- 2.3.1 The tender documents comprise the documents listed below and addenda issued in accordance with clause 2.5 of these instructions to tenderers.
- (i) Instructions to Tenderers
 - (ii) General Conditions of Contract
 - (iii) Special Conditions of Contract
 - (iv) Schedule of Requirements
 - (v) Details of Insurance Cover
 - (vi) Form of Tender
 - (vii) Price Schedules
 - (viii) Contract Form
 - (ix) Confidential Business Questionnaire Form

- (x) Tender security Form
- (xi) Performance security Form
- (xii) Insurance Company's Authorization Form
- (xiii) Declaration Form
- (xiv) Request for Review Form

2.3.2 The Tenderer is expected to examine all instructions, forms, terms and specification in the tender documents. Failure to furnish all information required by the tender documents or to submit a tender not substantially responsive to the tender documents in every respect will be at the tenderers risk and may result in the rejection of its tender.

2.4 Clarification of Tender Documents

2.4.1 A Candidate making inquiries of the tender documents may notify the Procuring entity by post, fax or by email at the procuring entity's address indicated in the Invitation for tenders. The Procuring entity will respond in writing to any request for clarification of the tender documents, which it receives not later than seven (7) days prior to the deadline for the submission of the tenders, prescribed by the procuring entity. Written copies of the Procuring entities response (including an explanation of the query but without identifying the source of inquiry) will be sent to all candidates who have received the tender documents.

2.4.2 The procuring entity shall reply to any clarifications sought by the tenderer within 3 days of receiving the request to enable the tenderer to make timely submission of its tender.

2.4.3 Preference where allowed in the evaluation of tenders shall not exceed 15%

2.5 Amendment of Tender Documents

2.5.1 At any time prior to the deadline for submission of tenders, the Procuring entity, for any reason, whether at its own initiative or in response to a clarification requested by a prospective tenderer, may modify the tender documents by issuing an addendum.

2.5.2 All prospective tenderers who have obtained the tender documents will be notified of the amendment by post, fax or email and such amendment will be binding on them.

2.5.3 In order to allow prospective tenderers reasonable time in which to take the amendment into account in preparing their tenders, the Procuring entity, at its discretion, may extend the deadline for the submission of tenders.

2.6 Language of Tenders

2.6.1 The tender prepared by the tenderer, as well as all correspondence and documents relating to the tender exchanged by the tenderer and the Procuring entity, shall be

written in English language. Any printed literature furnished by the tenderer may be written in another language provided they are accompanied by an accurate English translation of the relevant passages in which case, for purposes of interpretation of the tender, the English translation shall govern.

2.7. Documents Comprising the Tender

2.7.1 The tender prepared by the tenderer shall comprise the following components:

- (a) A Tender Form and a Price Schedule completed in accordance with paragraph 2.8, 2.9 and 2.10 below
- (b) Documentary evidence established in accordance with paragraph 2.1.2 that the tenderer is eligible to tender and is qualified to perform the contract if its tender is accepted;
- (c) Tender security furnished in accordance with paragraph 2.12 (if applicable)
- (d) Declaration Form.

2.8. Form of Tender

2.8.1 The tenderer shall complete the Tender Form and the Price Schedule furnished in the tender documents, indicating the services to be provided.

2.9. Tender Prices

2.9.1 The tenderer shall indicate on the form of tender and the appropriate Price Schedule the unit prices and total tender price of the services it proposes to provide under the contract.

2.9.2 Prices indicated on the Price Schedule shall be the cost of the services quoted including all customs duties and VAT and other taxes payable.

2.9.3 Prices quoted by the tenderer shall remain fixed during the Term of the contract unless otherwise agreed by the parties. A tender submitted with an adjustable price quotation will be treated as non-responsive and will be rejected, pursuant to paragraph 2.20.5

2.10. Tender Currencies

2.10.1 Prices shall be quoted in Kenya Shillings

2.11. Tenderers Eligibility and Qualifications

2.11.1 Pursuant to paragraph 2.1 the tenderer shall furnish, as part of its tender, documents establishing the tenderers eligibility to tender and its qualifications to perform the contract if it's tender is accepted.

2.11.2 The documentary evidence of the tenderer's qualifications to perform the contract if its tender is accepted shall establish to the Procuring entity's satisfaction that the tenderer has the financial and technical capability necessary to perform the contract.

2.12. Tender Security

- 2.12.1 The tenderer shall furnish, as part of its tender, a tender security for the amount and form specified in the Appendix to Instructions to Tenderers.
- 2.12.2 The tender security shall not exceed 2 per cent of the tender price.
- 2.12.3 The tender security is required to protect the Procuring entity against the risk of Tenderer's conduct which would warrant the security's forfeiture, pursuant to paragraph 2.12.7
- 2.12.4 The tender security shall be denominated in Kenya Shillings or in another freely convertible currency, and shall be in the form
- a) Cash.
 - b) A bank guarantee.
 - c) Such insurance guarantee approved by the Authority.
 - d) Letter of credit.
- 2.12.5 Any tender not secured in accordance with paragraph 2.12.1. and 2.12.3 shall be rejected by the Procuring entity as non-responsive, pursuant to paragraph 2.20.5
- 2.12.6 Unsuccessful Tenderer's tender security will be discharged or returned as promptly as possible but not later than thirty (30) days after the expiration of the period of tender validity
- 2.12.7 The successful Tenderer's tender security will be discharged upon the tenderer signing the contract, pursuant to paragraph 2.29, and furnishing the performance security, pursuant to paragraph 2.30
- 2.12.8 The tender security may be forfeited:
- (a) if a tenderer withdraws its tender during the period of tender validity.
 - (b) in the case of a successful tenderer, if the tenderer fails:
 - (i) to sign the contract in accordance with paragraph 2.29 or
 - (ii) to furnish performance security in accordance with paragraph 2.30.
 - (c) If the tenderer reject correction of an arithmetic error in the tender.

2.13. Validity of Tenders

- 2.13.1 Tenders shall remain valid for 120 days after date of tender opening pursuant to paragraph 2.18. A tender valid for a shorter period shall be rejected by the Procuring entity as non-responsive.
- 2.13.2 In exceptional circumstances, the Procuring entity may solicit the Tenderer's consent to an extension of the period of validity. The request and the responses thereto shall be made in writing. The tender security provided under paragraph 2.12 shall also be suitably extended. A tenderer granting the request will not be required nor permitted to modify its tender.

2.14. Format and Signing of Tenders

- 2.14.1 The tenderer shall prepare an original and a copy of the tender, clearly marking each “ORIGINAL TENDER” and “COPY OF TENDER,” as appropriate. In the event of any discrepancy between them, the original shall govern.
- 2.14.2 The original and all copies of the tender shall be typed or written in indelible ink and shall be signed by the tenderer or a person or persons duly authorized to bind the tenderer to the contract. All pages of the tender, except for un-amended printed literature, shall be initialed by the person or persons signing the tender.
- 2.14.3 The tender shall have no interlineations, erasures, or overwriting except as necessary to correct errors made by the tenderer, in which case such corrections shall be initialed by the person or persons signing the tender.

2.15 Sealing and Marking of Tenders

- 2.15.1 The tenderer shall seal the original and the copy of the tender in separate envelopes, duly marking the envelopes as “ORIGINAL TENDER” and “COPY OF TENDER”. The envelopes shall then be sealed in an outer envelope.
- 2.15.2 The inner and outer envelopes shall:
- (a) be addressed to the Procuring entity at the address given in the Invitation to Tender.
 - (b) bear tender number and name in the invitation to tender and the words,
DO NOT OPEN BEFORE_28TH May 2018 at 10:00 A.M
- 2.15.3 The inner envelopes shall also indicate the name and address of the tenderer to enable the tender to be returned unopened in case it is declared “late”.
- 2.15.4 If the outer envelope is not sealed and marked as required by paragraph 2.15.2, the Procuring entity will assume no responsibility for the tender’s misplacement or premature opening.

2.16. Deadline for Submission of Tenders

- 2.16.1 Tenders must be received by the Procuring entity at the address specified under paragraph 2.15.2 not later than **28TH May 2018 at 10:00 A.M**
- 2.16.2 The Procuring entity may, at its discretion, extend this deadline for the submission of tenders by amending the tender documents in accordance with paragraph 2.5.3 in which case all rights and obligations of the Procuring entity and candidates previously subject to the deadline will thereafter be subject to the deadline as extended.
- 2.16.3 Bulky tenders which will not fit the tender box shall be received by the procuring entity as provided for in the appendix.

2.17. Modification and Withdrawal of Tenders

- 2.17.1 The tenderer may modify or withdraw its tender after the tender's submission, provided that written notice of the modification, including substitution or withdrawal of the tenders, is received by the Procuring entity prior to the deadline prescribed for submission of tenders.
- 2.17.2 The tenderer's modification or withdrawal notice shall be prepared, sealed, marked and dispatched in accordance with the provisions of paragraph 2.15. a withdrawal notice may also be sent by fax or email but followed by a signed confirmation copy, postmarked not later than the deadline for submission of tenders.
- 2.17.3 No tender may be modified after the deadline for submission of tenders.
- 2.17.4 No tender may be withdrawn in the interval between the deadline for submission of tenders and the expiration of the period of tender validity. Withdrawal of a tender during this interval may result in the Tenderer's forfeiture of its tender security, pursuant to paragraph 2.12.7.

2.18. Opening of Tenders

- 2.18.1 The Procuring entity will open all tenders in the presence of tenderers' representatives who choose to attend, at **1st FLOOR FOYER** and in the location specified in the invitation for tenders. The tenderers' representatives who are present shall sign a register evidencing their attendance
- 2.18.2 The tenderers' names, tender modifications or withdrawals, tender prices, discounts, and the presence or absence of requisite tender security and such other details as the Procuring entity, at its discretion, may consider appropriate, will be announced at the opening.
- 2.18.3 The Procuring entity will prepare minutes of the tender opening, which will be submitted to tenderers that signed the tender opening register and will have made the request.

2.19 Clarification of Tenders

- 2.19.1 To assist in the examination, evaluation and comparison of tenders the Procuring entity may, at its discretion, ask the tenderer for a clarification of its tender. The request for clarification and the response shall be in writing, and no change in the prices or substance of the tender shall be sought, offered, or permitted.
- 2.19.2 Any effort by the tenderer to influence the Procuring entity in the Procuring entity's tender evaluation, tender comparison or contract award decisions may result in the rejection of the tenderers' tender.

2.20 Preliminary Examination and Responsiveness

- 2.20.1 The Procuring entity will examine the tenders to determine whether they are complete, whether any computational errors have been made, whether required sureties have

been furnished, whether the documents have been properly signed, and whether the tenders are generally in order.

- 2.20.2 Arithmetical errors will be rectified on the following basis. If there is a discrepancy between the unit price and the total price that is obtained by multiplying the unit price and quantity, the unit price shall prevail, and the total price shall be corrected. If the candidate does not accept the correction of the errors, its tender will be rejected, and its tender security forfeited. If there is a discrepancy between words and figures, the amount in words will prevail
- 2.20.3 The Procuring entity may waive any minor informality or non-conformity or irregularity in a tender which does not constitute a material deviation provided such waiver does not prejudice or affect the relative ranking of any tenderer.
- 2.20.4 Prior to the detailed evaluation, pursuant to paragraph 2.20, the Procuring entity will determine the substantial responsiveness of each tender to the tender documents. For purposes of these paragraphs, a substantially responsive tender is one which conforms to all the terms and conditions of the tender documents without material deviations the Procuring entity's determination of a tender's responsiveness is to be based on the contents of the tender itself without recourse to extrinsic evidence.
- 2.20.5 If a tender is not substantially responsive, it will be rejected by the procuring entity and may not subsequently be made responsive by the tenderer by correction of the nonconformity.

2.21. Conversion to single currency

- 2.21.1 Where other currencies are used, the Procuring entity will convert those currencies to Kenya Shillings using the selling exchange rate on the date of tender closing provided by the Central Bank of Kenya.

2.22. Evaluation and Comparison of Tenders

- 2.22.1 The Procuring entity will evaluate and compare the tenders which have been determined to be substantially responsive, pursuant to paragraph 2.20
- 2.22.2 The Procuring entity's evaluation of a tender will take into account, in addition to the tender price, the following factors, in the manner and to the extent indicated in paragraph 2.22.3.
 - (a) Operational plan proposed in the tender;
 - (b) Deviations in payment schedule from that specified in the Special Conditions of Contract

- 2.22.3 Pursuant to paragraph 2.22.2. the following evaluation methods will be applied.

- (a) Operational Plan

- (i) The Procuring entity requires that the services under the Invitation for Tenders shall be performed at the time specified in the Schedule of Requirements. Tenders offering to perform longer than the procuring entity's required delivery time will be treated as non-responsive and rejected.
- (b) Deviation in payment schedule
 - (i) Tenderers shall state their tender price for the payment on schedule outlined in the special conditions of contract. Tenders will be evaluated on the basis of this base price. Tenderers are, however, permitted to state an alternative payment schedule and indicate the reduction in tender price they wish to offer for such alternative payment schedule. The Procuring entity may consider the alternative payment schedule offered by the selected tenderer.

2.22.4 The tender evaluation committee shall evaluate the tender within 30 days from the date of opening the tender.

2.23. Contacting the Procuring entity

2.23.1 Subject to paragraph 2.19 no tenderer shall contact the Procuring entity on any matter relating to its tender, from the time of the tender opening to the time the contract is awarded.

2.23.2 Any effort by a tenderer to influence the Procuring entity in its decisions on tender evaluation, tender comparison, or contract award may result in the rejection of the Tenderers' tender.

2.24 Post-qualification

2.24.1 The Procuring entity will verify and determine to its satisfaction whether the tenderer that is selected as having submitted the lowest evaluated responsive tender is qualified to perform the contract satisfactorily.

2.24.2 The determination will take into account the tenderer financial and technical capabilities. It will be based upon an examination of the documentary evidence of the tenderers qualifications submitted by the tenderer, pursuant to paragraph 2.11.2 , as well as such other information as the Procuring entity deems necessary and appropriate

2.24.3 An affirmative determination will be a prerequisite for award of the contract to the tenderer. A negative determination will result in rejection of the Tenderer's tender, in which event the Procuring entity will proceed to the next lowest evaluated tender to make a similar determination of that Tenderer's capabilities to perform satisfactorily.

2.25 Award Criteria

2.25.1 Subject to paragraph 2.29 the Procuring entity will award the contract to the successful tenderer whose tender has been determined to be substantially responsive and has been determined to be the lowest evaluated tender, provided further that the tenderer is determined to be qualified to perform the contract satisfactorily.

2.25.2 To qualify for contract awards, the tenderer shall have the following:-

- (a) Necessary qualifications, capability experience, services, equipment and facilities to provide what is being procured.
- (b) Legal capacity to enter into a contract for procurement
- (c) Shall not be insolvent, in receivership, bankrupt or in the process of being wound up and is not the subject of legal proceedings relating to the foregoing.
- (d) Shall not be debarred from participating in public procurement.

2.26. Procuring entity's Right to accept or Reject any or all Tenders

2.26.1 The Procuring entity reserves the right to accept or reject any tender, and to annul the tendering process and reject all tenders at any time prior to contract award, without thereby incurring any liability to the affected tenderer or tenderers or any obligation to inform the affected tenderer or tenderers of the grounds for the Procuring entity's action. If the Procuring entity determines that non of the tenders is responsive, the Procuring entity shall notify each tenderer who submitted a tender.

2.26.2 The procuring entity shall give prompt notice of the termination to the tenderers and on request give its reasons for termination within 14 days of receiving the request from any tenderer.

2.26.3 A tenderer who gives false information in the tender document about is qualification or who refuses to enter into a contract after notification of contract award shall be considered for debarment from participating in future public procurement.

2.27 Notification of Award

2.27.1 Prior to the expiration of the period of tender validity, the Procuring entity will notify the successful tenderer in writing that its tender has been accepted.

2.27.2 The notification of award will signify the formation of the contract subject to the signing of the contract between the tenderer and the procuring entity pursuant to clause 2.9. Simultaneously the other tenderers shall be notified that their tenders were not successful.

2.27.3 Upon the successful Tenderer's furnishing of the performance security pursuant to paragraph 2.29 the Procuring entity will promptly notify each unsuccessful Tenderer and will discharge its tender security, pursuant to paragraph 2.12

2.28 Signing of Contract

2.28.1 At the same time as the Procuring entity notifies the successful tenderer that its tender has been accepted, the Procuring entity will simultaneously inform the other tenderers that their tenders have not been successful.

2.28.2 Within fourteen (14) days of receipt of the Contract Form, the successful tenderer shall sign and date the contract and return it to the Procuring entity.

2.28.3 The contract will be definitive upon its signature by the two parties.

2.28.4 The parties to the contract shall have it signed within 30 days from the date of notification of contract award unless there is an administrative review request.

2.29 Performance Security

2.29.1 The successful tenderer shall furnish the performance security in accordance with the Conditions of Contract, in a form acceptable to the Procuring entity.

2.29.2 Failure by the successful tenderer to comply with the requirement of paragraph 2.29 or paragraph 2.30.1 shall constitute sufficient grounds for the annulment of the award and forfeiture of the tender security, in which event the Procuring entity may make the award to the next lowest evaluated tender or call for new tenders.

2.30 Corrupt or Fraudulent Practices

2.30.1 The Procuring entity requires that tenderers observe the highest standard of ethics during the procurement process and execution of contracts. A tenderer shall sign a declaration that he has not and will not be involved in corrupt or fraudulent practices.

2.30.2 The Procuring entity will reject a proposal for award if it determines that the tenderer recommended for award has engaged in corrupt or fraudulent practices in competing for the contract in question

2.30.3 Further a tenderer who is found to have indulged in corrupt or fraudulent practices risks being debarred from participating in public Procurement in Kenya.

Appendix to instructions to Tenderers

The following information for the procurement of insurance services shall complement, supplement, or amend, the provisions on the instructions to tenderers. Wherever there is a conflict between the provisions of the instructions to tenderers and the provisions of the

appendix, the provisions of the appendix herein shall prevail over those of the instructions to tenderers.

Instruction to tender reference	<i>Particulars of Appendix to instructions to tenderers</i>
2.1	Eligible Tenderers This Invitation for Tenders is open to all eligible Insurance Underwriters.
2.12	Tender security Ksh. 200,000 from a reputable bank. Validity period - 150 days after date of tender opening.
2.13	Validity of Tenders Validity period of tender is 120 days after date of tender opening. Validity Date to be indicated on the Form of Tender.
2.15	Sealing and Marking of Tenders The tenderer shall submit An Original and copy of the Tender in Plain sealed envelope marked the Tender no. and the description of the Tender.
2.16.1	Deadline for Submission of Tenders Tenders must be received by the Procuring entity not later than the <i>Time and date indicated on the bid document</i>
2.18.1	Venue for Tender Opening: 1st Floor Foyer-Integrity centre There will be a physical opening in the said venue and bidders who choose to attend can attend.
2.22	Evaluation and Comparison of Tenders See the evaluation criteria below

EVALUATION CRITERIA AND WEIGHTS

Mandatory Requirements (MR)

No.	Requirements	Responsive or Not Responsive
MR1	Must Submit a copy of Certificate of Registration/ Incorporation	
MR2	Must Submit a copy of Valid Tax Compliance certificate	
MR3	Must Fill the Price Schedule in the format provided	
MR4	Must Fill the Form of Tender in the Format provided	
MR5	Must submit evidence of the firm location eg. (single business permit)	
MR6	Must submit a dully filled up self-declaration form in format provided	
MR7	Must submit a Tender security of Kes .200, 000 from a reputable bank valid for 150 days after date of tender opening.	
MR8	Must submit a dully filled up Confidential Business Questionnaire in the format provided.	
MR 9	Must be registered with the Insurance Regulatory Authority for the year 2018 and a copy of the current license be submitted.	
MR10	Must submit Audited accounts for the last three years.	
MR11	Evidence of the company being an underwriter	
MR 12	Must have done annual gross premiums in previous year of Kes .700 Million	
MR 13	Must have paid up capital of at least Kes .200 Million.	

Technical Evaluation

Technical evaluation parameters and scores

No.	Evaluation Attribute	Tenderer's Response	Weighting Score	Max. Score
T.S.1	Number of years in general insurance business		<ul style="list-style-type: none"> • 20 years and above (20 marks) below 20 years 1 mark per year 	20
T.S.2	Provide a list of clients and references, to which the company has done similar services in the last 3 years.		<ul style="list-style-type: none"> • 10 or more Clients with references (20 marks) • below 10 years 2 mark per year 	20
T.S.3	Physical Facilities <ul style="list-style-type: none"> • Provide details of physical address and contacts – attach evidence 		<ul style="list-style-type: none"> • Details of physical address and contacts with copy of title or lease documents or latest utility bill – 10 marks • Not provided – 0 mark 	10
T.S.4	The supplier meeting the required item Terms of reference in the table below for each category		If the product meets all the required specifications – 50 marks If not – 0 marks	50

NB: The Insurance Company must attain **80%** pass mark to proceed to the next evaluation stage

Category 1 - Motor Insurance

Requirement	Bidder response	Compliant /non-compliant
Will cover cars used solely for official purposes.		
100 percent cover Accidental loss or damage to our car following an accident, fire or theft.		
Liabilities to third parties resulting in bodily injury, death or damage to property. Benefits		
Free drive-in windscreen fitting		
Free annual valuation per vehicle per year		
Free radio cassette cover up to Kes. 15,000 per vehicle per year.		
Free windscreen cover up to Kes. 30,000 per vehicle per year		
Free towing up to Ksh.100,000/- per vehicle per year		
Free riots, strikes and civil commotion cover.		
In the event of an accident, the EXCESS is protected (whether the insured is to blame or not).		
Replacement vehicle when our vehicle is under repair for at least 14 days		

Category 2 - Public Liability

Requirement	Bidder response	Compliant /non-compliant
Cover All EACC Offices (Integrity Centre, KLIF-Ngong Road, Mombasa, Kisumu, Eldoret , Nyeri Garissa Machakos, Nakuru, Isiolo, Malindi, Malaba, Kisii & JKIA)		
Cover Bodily injury or death or illness of any person or loss/damage to property		
Cover Any one incident sh.50million, one person sh.5.0 million		

Category 3 - Money Insurance

Requirement	Bidder response	Compliant /non-compliant
Cover All EACC Offices (Integrity Centre, KLIF-Ngong Road, Mombasa, Kisumu, Eldoret , Nyeri Garissa Machakos, Nakuru, Isiolo, Malindi, Malaba, Kisii & JKIA)		
Money in transit -Ksh.5.0M,		
Money in premises during and outside working hours -Ksh.3M,		
Money in hands of authorized/senior officers on safari- Ksh.1.0M,		
Stamps in franking machines -Ksh.20, 000.00		
Damages to safes-Ksh.50, 000.00		

Category 4 - Computer Insurance: items covered; electronic & data processing equipment and accessories

Requirement	Bidder response	Compliant /non-compliant
Cash payment for replacement or repair of any unforeseen and sudden physical loss or damage to electronic, data processing equipment and software programmes		

Category 5 - Furniture, fixtures, fittings & office equipment

Requirement	Bidder response	Compliant /non-compliant
Payment for replacement or repair of any unforeseen and sudden physical loss or damage to furniture, fixtures, fittings & office equipment.		

Category 6 - Plant & Equipment

Requirement	Bidder response	Compliant /non-compliant
Payment as a result of accidental damage/ repairs or loss		

Category 7 - Security Equipment

Requirement	Bidder response	Compliant /non-compliant
Payment as a result of accidental damage/ repairs or loss		

(a) Excess and Minimum Charge Valuation

	CLASS OF RISK		
1	Public liability		
	Excess %		
	Minimum Charge Ksh.		
2	Money insurance		
	Excess %		
	Minimum Charge Ksh.		
3	Computer insurance:		
	Excess %		
	Minimum Charge Ksh.		
4	Private Motor vehicle insurance:		
	Excess %		
	Minimum Charge Ksh.		
5.	Commercial Motor vehicle insurance:		
	Excess %		
	Minimum Charge Ksh.		
6.	Motor Cycle Insurance		
	Excess %		
	Minimum Charge Ksh.		
7.	Fire and Perils		
	Excess %		
	Minimum Charge Ksh.		
8.	Burglary		
	Excess %		
	Minimum Charge Ksh.		
9.	All risks mobile		
	Excess %		
	Minimum Charge Ksh.		

Financial evaluation criteria

The financial proposal of the bidder will be analyzed. The formulae for determining the Financial Score (Sf) shall be as follows:- $Sf = 100 \times \frac{Fm}{F}$ where Sf is the financial score; Fm is the lowest priced financial proposal and F is the price of the proposal under consideration. Proposals will be ranked according to their combined technical (*St*) and financial (*Sf*) scores using the weights (*T*=the weight given to the Technical Proposal; *P*= the weight given to the Financial Proposal; $T + P = 1$) indicated in the Appendix. The combined technical and financial score, S, is calculated as follows:- $S = St \times T \% + Sf \times P \%$. The firm achieving the highest combined technical and financial score will be invited for negotiations.

The weights given to the Technical and Financial Proposals are:

T= _____ (0.80)

F= _____ (0.20)

Post Qualification

The Commission may visit the firms to confirm some of the provisions made in the bidding document.

The total of the weights of the technical and financial score will be obtained to get the total combined score.

The Commission may visit the bidders or undertake any activity that will add value to the evaluation exercise.

Contract Award

The Contract will be awarded to the bidder with the highest combined score in the entire Insurance Package

SECTION III GENERAL CONDITIONS OF CONTRACT

3.1. Definitions

3.1.1 In this Contract, the following terms shall be interpreted as indicated:

- (a) “The Contract” means the agreement entered into between the Procuring entity and the tenderer, as recorded in the Contract Form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
- (b) “The Contract Price” means the price payable to the tenderer under the Contract for the full and proper performance of its contractual obligations
- (c) “The Services” means services to be provided by the tenderer including any documents, which the tenderer is required to provide to the Procuring entity under the Contract.
- (d) “The Procuring entity” means the organization procuring the services under this Contract
- (e) “The Contractor” means the organization or firm providing the services under this Contract.
- (f) “GCC” means the General Conditions of Contract contained in this section.
- (g) “SCC” means the Special Conditions of Contract
- (h) “Day” means calendar day

3.2. Application

3.2.1 These General Conditions shall apply to the extent that they are not superseded by provisions of other part of the contract

3.3. Standards

3.3.1 The services provided under this Contract shall conform to the standards mentioned in the schedule of requirements.

3.4. Use of Contract Documents and Information

3.4.1 The Contractor shall not, without the Procuring entity’s prior written consent, disclose the Contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the Procuring entity in connection

- therewith, to any person other than a person employed by the contractor in the performance of the Contract.
- 3.4.2 The Contractor shall not, without the Procuring entity's prior written consent, make use of any document or information enumerated in paragraph 2.4.1 above.
- 3.4.3 Any document, other than the Contract itself, enumerated in paragraph 2.4.1 shall remain the property of the Procuring entity and shall be returned (all copies) to the Procuring entity on completion of the contract's or performance under the Contract if so required by the Procuring entity.
- 3.5. Patent Rights**
- 3.5.1 The Contractor shall indemnify the Procuring entity against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the services under the contract or any part thereof.
- 3.6 Performance Security**
- 3.6.1 Within twenty eight (28) days of receipt of the notification of Contract award, the successful tenderer shall furnish to the Procuring entity the performance security where applicable in the amount specified in SCC
- 3.6.2 The proceeds of the performance security shall be payable to the Procuring entity as compensation for any loss resulting from the Tenderer's failure to complete its obligations under the Contract.
- 3.6.3 The performance security shall be denominated in the currency of the Contract, or in a freely convertible currency acceptable to the Procuring entity and shall be in the form of:
- a) Cash.
 - b) A bank guarantee.
 - c) Such insurance guarantee approved by the Authority.
 - d) Letter of credit.
- 3.6.4 The performance security will be discharged by the Procuring entity and returned to the Candidate not later than thirty (30) days following the date of completion of the Contractor's performance of obligations under the Contract, including any warranty obligations, under the Contract.
- 3.7. Delivery of services and Documents**
- 3.7.1 Delivery of the services shall be made by the Contractor in accordance with the terms specified by the procuring entity in the schedule of requirements and the special conditions of contract
- 3.8. Payment**
- 3.8.1. The method and conditions of payment to be made to the contractor under this Contract shall be specified in SCC

3.82. Payment shall be made promptly by the Procuring entity, but in no case later than sixty (60) days after submission of an invoice or claim by the contractor

3.9. Prices

3.9.1 Prices charges by the contractor for Services performed under the Contract shall not, with the exception of any price adjustments authorized in SCC vary from the prices quoted by the tenderer in its tender or in the procuring entity's request for tender validity extension the case may be. No variation in or modification to the terms of the contract shall be made except by written amendments signed by the parties.

3.9.2 Contract price variations shall not be allowed for contracts not exceeding one year (12 months)

3.9.3 Where contract price variation is allowed the variation shall not exceed 10% of the original contract price

3.9.4 Price variation requests shall be processed by the procuring entity within 30 days of receiving the request.

3.10. Assignment

3.10.1 The Contractor shall not assign, in whole or in part, its obligations to perform under this Contract, except with the Procuring entity's prior written consent.

3.11. Termination for Default

3.11.1 The Procuring entity may, without prejudice to any other remedy for breach of Contract, by written notice of default sent to the Contractor terminate this Contract in whole or in part:

- (a) if the Contractor fails to provide any or all of the services within the period(s) specified in the Contract, or within any extension thereof granted by the Procuring entity.
- (b) If the Contractor fails to perform any other obligation(s) under the Contract
- (c) If the Contract in the judgment of the Procuring entity has engaged in corrupt or fraudulent practices in competing for or in executing the contract

3.11.2 In the event the Procuring entity terminates the contract in whole or in part, it may procure, upon such terms and in such manner as it deems appropriate, services similar to those un-delivered, and the Contractor shall be liable to the Procuring entity for any excess costs for such similar services. However the contractor shall continue performance of the contract to extent not terminated.

3.12. Termination for Insolvency

- 3.12.1 The Procuring entity may at any time terminate the contract by giving written notice to the Contractor if the contractor becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the contractor, provided that such termination will not prejudice or affect any right of action or remedy, which has accrued or will accrue thereafter to the procuring entity.

3.13. Termination for Convenience

- 3.13.1 The Procuring entity by written notice sent to the contractor, may terminate the contract in whole or in part, at any time for its convenience. The notice of termination shall specify that the termination is for the procuring entities convenience, the extent to which performance of the contractor of the contract is terminated and the date on which such termination becomes effective.
- 3.13.2 For the remaining part of the contract after termination the procuring entity may elect to cancel the services and pay to the contractor an agreed amount for partially completed services.

3.14 Resolution of Disputes

- 3.14.1 The procuring entity and the contractor shall make every effort to resolve amicably by direct informal negotiations and disagreement or disputes arising between them under or in connection with the contract
- 3.14.2 If after thirty (30) days from the commencement of such informal negotiations both parties have been unable to resolve amicably a contract dispute either party may require that the dispute be referred for resolution to the formal mechanisms specified in the SCC.

3.15. Governing Language

- 3.15.1. The contract shall be written in the English language. All correspondence and other documents pertaining to the contract, which are exchanged by the parties shall be written in the same language.

3.16. Applicable Law

- 3.16.1 The contract shall be interpreted in accordance with the laws of Kenya unless otherwise expressly specified in the SCC.

3.17 Force Majeure

- 3.17.1 The Contractor shall not be liable for forfeiture of its performance security, or termination for default if and to the extent that its delay in performance or other failure to perform its obligations under the Contract is the result of an event of Force Majeure.

3.18 Notices

- 3.1.1 Any notices given by one party to the other pursuant to this contract shall be sent to the other party by post or by Fax or Email and confirmed in writing to the other party's address specified in the SCC.
- 3.1.2 A notice shall be effective when delivered or on the notices effective date, whichever is later.

SECTION IV – SPECIAL CONDITIONS OF CONTRACT

CONDITIONS TO BE MET BY THE INSURANCE COMPANY

S/No.	Requirements
1.	Registration with the Insurance Regulatory Authority for the current year and copy of current license be submitted
2.	Must have annual gross premiums in previous years of KShs. 700 Million
3.	Paid up capital of at least KShs. 200 million
4.	Provide a list of five reputable clients and the total clients premium for the previous year
5.	Submit Audited Accounts for the (3) three previous years.
6.	At least Three (3 No.) management staff
7.	PIN Certificate
8.	Certificate of registration/incorporation
9.	Current certificate of tax compliance from Kenya Revenue Authority
10.	Copy of current Membership certificate of the Association of Kenya Insurers

Special Conditions of Contract as relates to the General Conditions of Contract

S/No.	Reference of general conditions of contract	Special condition of contract
1	Delivery of Services	Services to be provided for the Financial Year 2018/2019. The Contract may be renewed for one more financial year subject to satisfactory performance.
2	Payment	Annual Premium will be paid in two installments, at the beginning of and mid financial year.

SECTION V - SCHEDULE OF REQUIREMENTS

Ethics and Anti-Corruption Commission invites Insurance **Underwriters** to bid for Provision of Insurance Cover for all assets for the period **1st July, 2018 to 30th June 2019**, renewable for one more financial year upon satisfactory performance.

The classes of Insurance Services

- a) Public Liability
- b) Money Insurance
- c) Furniture, fixtures, fittings & office equipment
- d) Computer Insurance
- e) Motor vehicle insurance
- f) Mobile Phones
- g) Plant & Equipment
- h) Security Equipment

SPECIFICATIONS FOR GENERAL INSURANCE COVER

SCHEDULE OF REQUIREMENTS

PERIOD

Insurance cover for all Commission assets for the period 1st July, 2018 to 30th June 2019.

The classes of Insurance Services

- A) Public Liability
- B) Money Insurance
- D) Computer Insurance
- E) Motor Vehicle Insurance
- C) Furniture, Plant and office equipment
- F) Security Equipment

Portfolio for Year 2018/2019

Class of Risk	Sum Assured	Scope of Cover	Indemnity/Liability/Benefits Limit
Public Liability	All EACC Offices (Integrity Centre, KLIF-Ngong Road, Mombasa, Kisumu, Eldoret, Nyeri, Garissa, Machakos, Nakuru, Isiolo, Malindi, Malaba, Kisii & JKIA)	Bodily injury or death or illness of any person or loss/damage to property	<ul style="list-style-type: none"> • Any one incident KES.50 million, • One person KES.5 million
Money Insurance	<ul style="list-style-type: none"> • At all EACC offices including Regional offices as listed above • Value KES 12,000,000 	<ul style="list-style-type: none"> • Money on transit KES 7,500,000 • Money within the premises during and outside working hours KES 3,000,000 • Money in the hands of authorized/senior officers e.g. on safari- KES 1,000,000 • Stamps in franking machines KES.100, 000 • Damage to safes KES 50, 000 	
Computer Insurance	<ul style="list-style-type: none"> • Items covered include all electronics, 	Cash payment for replacement or repair of any unforeseen and	

	<p>data processing equipment and accessories.</p> <ul style="list-style-type: none"> • Located at all EACC offices as listed above • Value is KES 99,100,000 	<p>sudden physical loss or damage to electronic data processing equipment and software programmes</p>	
Motor Vehicle Insurance	<ul style="list-style-type: none"> • Vehicles to be covered are all private and commercial • Value is KES 326,000,000 	<ul style="list-style-type: none"> • Comprehensive Insurance with breakdown recovery. • No excess 	<ul style="list-style-type: none"> • Free drive-in windscreen fitting • Free annual valuation per vehicle per year • Free radio cassette cover up to Kes. 15,000 per vehicle per year. • Free windscreen cover up to Kes. 30,000 per vehicle per year • Free towing up to Ksh.100,000/- per vehicle per year • Free riots, strikes and civil commotion cover. • In the event of an accident, the EXCESS is protected (whether the insured is to blame or not). • Replacement vehicle when our vehicle is under repair for at least 14 days
Furniture, Plant and Office Equipment	<ul style="list-style-type: none"> • Items to be covered include furniture, fixtures, fittings , office equipment, generators, photocopiers etc • Value is KES 100,000,000 	<p>Payment as a result of accidental damage or loss</p>	
Security Equipment	<p>Value KES 135,000,000.</p>	<p>Payment as a result of accidental damage or loss</p>	

NB: Please provide the Terms and Conditions of various policies enumerated above.

Payment Terms

S/No.	EACC PROPOSAL	BIDDER'S OFFER (Bidder to indicate offer)
1	Annual Premium will be paid in two installments, at the beginning and mid financial year.	

Bidder's Capability Requirements

The Insurance Company will be expected to have the following minimum capabilities:

Insurance Company

S/No.	Item	EACC Requirements	Evidence Required
1	Firm's Relevant Experience	Firm will be required to have a minimum of 3 years relevant experience.	Provide: <ul style="list-style-type: none"> <input type="checkbox"/> A brief description of the firm's organization <input type="checkbox"/> An outline of recent experience on assignments of a similar nature (minimum 5 No. clients). For each assignment the outline should indicate <i>inter alia</i>, name of client, duration of the assignment, contract amount and firm's involvement/specific activities undertaken by firm.
2	Bidder's proposed methodology of undertaking the assignment	Firm will be required to have a proposed methodology of undertaking the assignment.	A description of the methodology and work plan for performing the assignment. Include a monitoring proposal.
		NB/ Where an insurance broker will be engaged, the insurance broker will be required to have the minimum capabilities indicated in the schedule above	See Schedule of requirements for a proposed broker

3	Managerial and key personnel Competency	<p>Provide at least three (3) key professional staff with the following minimum Qualification and experience:</p> <p>Lead Person Must be a university graduate and an Associate of the Chartered Insurance Institute or its equivalent with certified copies of certificates.</p> <p>At least seven years experience as a senior manager in the insurance industry.</p> <p>Other Staff University graduates with some progress as Associate of the Chartered Insurance Institute/Local Diploma. At least five years experience in the insurance industry</p>	<p>Supervisory Staff/staffs CVs recently signed by the proposed key staff and the authorized representative submitting the tender. Key information should include their qualification and number of years working for the firm/and any other entity and degree of responsibility held in various assignments.</p> <p>It is desirable that the supervisory/key staff proposed be permanent employees of the firm or have an extended and stable working relationship with it. Any change of key personnel by the winning service provider to be communicated to EACC</p>
4	Financial Capability	Bidder should have the financial ability to undertake the assignment.	Attach copies of audited Financial statements for the last three (3 No.) years.

SECTION VI - STANDARD FORMS

Notes on the standard Forms

1. **Form of TENDER** - The form of Tender must be completed by the tenderer and submitted with the tender documents. It must also be duly signed by duly authorized representatives of the tenderer.
2. **Price Schedule Form** -The price schedule form must similarly be completed and submitted with the tender.
3. **Contract Form** - The contract form shall not be completed by the tenderer at the time of submitting the tender. The contract form shall be completed after contract award and should incorporate the accepted contract price.
4. **Confidential Business Questionnaire Form** - This form must be completed by the tenderer and submitted with the tender documents.
5. **Tender Security Form** - When required by the tender document the tenderer shall provide the tender security either in the form included hereinafter or in another format acceptable to the procuring entity.
6. **Performance security Form** - The performance security form should not be completed by the tenderer at the time of tender preparation. Only the successful tenderer will be required to provide performance security in the form provided herein or in another form acceptable to the procuring entity.
7. **Declaration Form**- The declaration form must be completed by the tenderer and submitted with the tender documents. It must also be duly signed by duly authorized representatives of the tenderer.

Form of Tender

To: Name and address of procuring entity _____
Date _____
Tender No.EACC/38/2017-2018
Tender Name General Insurance Cover

Gentlemen and/or Ladies:-

1. Having examined the Tender documents including Addenda No. (Insert numbers) the receipt of which is hereby duly acknowledged, we the undersigned, offer to provide Insurance Services under this tender in conformity with the said Tender document for the sum of
.....[Total Tender amount in words and figures]
or such other sums as may be ascertained in accordance with the Schedule of Prices attached herewith and made part of this Tender.
2. We undertake, if our Tender is accepted, to provide the Insurance Cover Services in accordance with the conditions of the tender.
3. We agree to abide by this Tender for a period of[number] days from the date fixed for Tender opening of the Instructions to Tenderers, and it shall remain binding upon us and may be accepted at any time before the expiration of that period.
4. This Tender, together with your written acceptance thereof and your notification of award, shall constitute a Contract between us subject to the signing of the contract by both parties.
5. We understand that you are not bound to accept the lowest or any tender you may receive.

Dated this _____ day of _____ 2018

[Signature]

[In the capacity of]

Duly authorized to sign tender for and on behalf of _____

(To be signed by authorized representative and officially stamped)

Price Schedule Form

CLASS OF RISK	SUM ASSURED	SCOPE OF COVER	INDEMNITY/ LIABILITY/ BENEFITS LIMITS	BIDDER'S OFFER (NET TOTAL PREMIUMS KSHS.)
Public Liability	All EACC Offices (Integrity Centre, KLIF- Ngong Road, Mombasa, Kisumu, Eldoret , Nyeri Garissa Machakos, Nakuru, Isiolo, Malindi, Malaba, Kisii & JKIA)	Bodily injury or death or illness of any person or loss/damage to property	-Any one incident sh.50million - one person sh.5 million	
Money Insurance	In all EACC offices including regional offices as listed above -Value Kes.12,000,000	-Money in transit – Kes.7,500,000 -Money in premises during and outside working hours – Kes.3,000,000 Money in hands of authorized/senior officers e.g. on safari- Ksh. 1,000,000 -Stamps in franking machines – Kes.100, 000 -Damages to safes- Kes.50, 000		
Computer Insurance	-items covered include all electronics & data processing equipment and accessories. - Located in all EACC offices including the regional offices as listed above -Value Kes.90,100,000/=	Cash payment for replacement or repair of any unforeseen and sudden physical loss or damage to electronic, data processing equipment and software programmes.		

Motor vehicle insurance:	-vehicles to be covered are all private & commercial Vehicles Total Ksh. 326,000,000/=	<ul style="list-style-type: none"> - Comprehensive Insurance with Breakdown Recovery. - No EXCESS 	<ul style="list-style-type: none"> -Free drive-in windscreen fitting. -Free annual valuation per vehicle per year -Free radio cassette cover up to Kes.15, 000 per vehicle per year. -Free windscreen cover up to Kes.30, 000 per vehicle per year. -Free towing upto Kes.100, 000 per vehicle per year. -Free riots, strikes and civil commotion cover. -In the event of an accident, the EXCESS is protected (whether the insured is to blame or not) -Replacement vehicle when our vehicle is under repair for at least 14 days. 	
Furniture, Plant & office equipment	Items to be covered include furniture, fixtures, fittings, office equipment, generators, Photocopiers etc. Value Ksh.100,000,000	Payment as a result of accidental damage or loss.		
Security Equipment	Value Ksh.135,000,000	Payment as a result of accidental damage or loss		

Security Equipment	Value Ksh.30,795,453/=	Payment as a result of accidental damage/ repairs or loss		
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Authorized Official: _____
Name

Signature

Date

Contract Form

THIS AGREEMENT made the _____ day of _____ 20____ between [name of Procurement entity] of [country of Procurement entity] (hereinafter called “the Procuring entity”) of the one part and [name of tenderer] of [city and country of tenderer] (hereinafter called “the tenderer”) of the other part:

WHEREAS the Procuring entity invited tenders for the GPA cover and has accepted a tender by the tenderer for the supply of the services in the sum of _____ [contract price in words in figures] (hereinafter called “the Contract Price”).

NOW THIS AGREEMENT WITNESSTH AS FOLLOWS:-

1. In this Agreement words and expressions shall have the same meanings as are respectively assigned to them in the Conditions of Contract referred to.
2. The following documents shall be deemed to form and be read and construed as part of this Agreement, viz:
 - (a) the Tender Form and the Price Schedule submitted by the tenderer;
 - (b) the Schedule of Requirements
 - (c) the Details of cover
 - (d) the General Conditions of Contract
 - (e) the Special Conditions of Contract; and
 - (f) the Procuring entity’s Notification of Award
3. In consideration of the payments to be made by the Procuring entity to the tenderer as hereinafter mentioned, the tenderer hereby covenants with the Procuring entity to provide the GPA cover and to remedy defects therein in conformity in all respects with the provisions of the Contract.
4. The Procuring entity hereby covenants to pay the tenderer in consideration of the provision of the services and the remedying of defects therein, the Contract Price or such other sum as may become payable under the provisions of the contract at the times and in the manner prescribed by the contract.

IN WITNESS whereof the parties hereto have caused this Agreement to be executed in accordance with their respective laws the day and year first above written

Signed, sealed, delivered by _____ the _____ (for the Procuring entity)

Signed, sealed, delivered by _____ the _____ (for the tenderer) in the presence of _____

CONFIDENTIAL BUSINESS QUESTIONNAIRE

You are requested to give the particular indicated in Part 1 and either Part 2(a), 2(b), or 2(c)

Which ever applies to your type of business

You are advised that it is a serious offence to give false information on this Form.

Part _____ General:

Business _____ Name _____

..... Location _____ of _____ business _____ premises

..... Plot _____ No. _____ Street/Road _____

..... Postal Address Tel. No.Fax Email _____

..... Nature _____ of _____ business _____

..... Registration Certificate No.

Maximum value of business which you can handle at any one time Kshs. _____

..... Name of your bankers Branch _____

Part 2(a) – Sole Proprietor:

Your name in full Age

Nationality Country of origin

Citizenship details.....

Party 2(b) – Partnership

Give details of partners as follows

	Name	Nationality	Citizenship Details	Shares
1.
2.
3.
4.

5.

.....

.....

Part 2(c) – Registered Company:

Private

or

public

.....

State the nominal and issued capital of the company –

Nominal Kshs.

Issued Kshs.

Give details of all directors as follows

Name Nationality

Citizenship Details

Shares

1.

.....

.....

2.

.....

.....

3.

.....

.....

4.

.....

.....

5.

.....

.....

Date.....

Signature

of

Tenderer

.....

If a citizen, indicate under “Citizenship Details” whether by Birth, Naturalization or Registration

TENDER SECURITY FORM

Whereas [*name of Bidder*] (hereinafter called <the tenderer> has submitted its bid dated [*date of submission of bid*] for the provision of insurance services (hereinafter called <the tender?

KNOW ALL PEOPLE by these presents that WE [*name of bank*] of [*name of country*], having our registered office at [*name of procuring entity*] (hereinafter called <the procuring entity> in the sum of [*state the amount*] for which payment well and truly to be made to the said procuring entity, the Bank binds itself, its successors, and assigns by these presents. Sealed with the Common Seal of the said Bank this _____ day of _____ 20 ____

THE CONDITIONS of this obligation are:-

1. If the tenderer withdraws its tender during the period of tender validity specified by the procuring entity on the Form; or
2. If the tender, having been notified of the acceptance of its tender by the procuring entity during the period of tender validity
 - (a) fails or refuses to execute the Contract Form, if required; or
 - (b) fails or refuses to furnish the performance security, in accordance with the Instructions to tenders.

We undertake to pay to the procuring entity up to the above amount upon receipt of its first written demand, without the procuring entity having to substantiate its demand, provided that in its demand the procuring entity will note that the amount claimed by it is due to it, owing to the occurrence of one or both of the conditions, specifying the occurred condition(s)

This tender guarantee will remain in force up to and including thirty (30) days after the period of tender validity, and any demand in respect thereof should reach the Bank not later than the above stated date.

[Authorized Signatories and official stamp of the Bank]

(Amend accordingly if provided by Insurance Company)

PERFORMANCE SECURITY FORM

To:
[Name of procuring entity]

WHEREAS [name of tenderer]
(Hereinafter called "the tenderer") has undertaken, in pursuance of Contract No. _____
_____ [reference number of the contract] dated _____ 20 _____ to
supply
[description of insurance services] (Hereinafter called "the Contract")

AND WHEREAS it has been stipulated by you in the said Contract that the tenderer shall furnish
you with a bank guarantee by a reputable bank for a sum specified therein as security for
compliance with the Tenderer's performance obligations in accordance with the Contract

AND WHEREAS we have agreed to give the tenderer a guarantee:

THEREFORE WE hereby affirm that we are Guarantors and responsible to you, on behalf of the
tenderer, up to a total of
[amount of the guarantee in words and figures], and we undertake to pay you, upon your first
written demand declaring the tenderer to be in default under the Contract and without cavil or
argument, any sum of money within the limits of
[Amount of guarantee] as aforesaid, without your needing to prove or to show grounds or
reasons for your demand or the sum specified therein.

This guarantee is valid until the _____ day of _____ 20 ____

Signature and seal of the Guarantors

[Name of bank of financial institution]

[Address]

[Date]

(Amend accordingly if provided by Insurance Company)

LETTER OF NOTIFICATION OF AWARD

Address of Procuring Entity

To: _____

RE: Tender No. _____

Tender Name _____

This is to notify that the contract/s stated below under the above mentioned tender have been awarded to you.

1. Please acknowledge receipt of this letter of notification signifying your acceptance.
2. The contract/contracts shall be signed by the parties within 30 days of the date of this letter but not earlier than 14 days from the date of the letter.
3. You may contact the officer(s) whose particulars appear below on the subject matter of this letter of notification of award.

(FULL PARTICULARS) _____

SIGNED FOR ACCOUNTING OFFICER

FORM RB 1

REPUBLIC OF KENYA
PUBLIC PROCUREMENT ADMINISTRATIVE REVIEW BOARD

APPLICATION NO.....OF.....20.....

BETWEEN

.....APPLICANT

AND

.....RESPONDENT (*Procuring Entity*)

Request for review of the decision of the..... (*Name of the Procuring Entity*) of
.....dated the...day of20.....in the matter of Tender No.....of
.....20...

REQUEST FOR REVIEW

I/We.....,the above named Applicant(s), of address: Physical
address.....Fax No.....Tel. No.....Email, hereby request the Public
Procurement Administrative Review Board to review the whole/part of the above mentioned
decision on the following grounds , namely:-

- 1.
 - 2.
- etc.

By this memorandum, the Applicant requests the Board for an order/orders that: -

- 1.
 - 2.
- etc

SIGNED(Applicant)

Dated on.....day of/ ...20...

FOR OFFICIAL USE ONLY

Lodged with the Secretary Public Procurement Administrative Review Board on day of
.....20.....

SIGNED
Board Secretary

DECLARATION FORM

Date _____

To _____

The tenderer i.e. **(name and address)** _____

Declare the following:

- a) Has not been debarred from participating in public procurement.
- b) Has not been involved in and will not be involved in corrupt and fraudulent practices regarding public procurement.
- c) The tenderer (including all members, of a joint venture and subcontractors) is not associated, or have been associated in the past, directly or indirectly, with a firm or any of its affiliates which have been engaged by the Procuring entity to provide consulting services for the preparation of the design, specifications, and other documents to be used for the procurement of the services under this Invitation for tenders.
- d) Shall not be insolvent, in receivership, bankrupt or in the process of being wound up and is not the subject of legal proceedings relating to the foregoing

Title

Signature

Date

(To be signed by authorized representative and officially stamped)

SELF-DECLARATION FORM

ANTI-CORRUPTION DECLARATION

We (*insert the name of the company / supplier*) ----- declares and guarantees that no offer, gift or payment, consideration or benefit of any kind, which constitutes an illegal or corrupt practice, has been or will be made to anyone by our organization or agent, either directly or indirectly, as an inducement or reward for the award or execution of this procurement.

In the event the above is contravened we accept that the following to apply —

- a) The person shall be disqualified from entering into a contract for the procurement; or
- b) If a contract has already been entered into with the person, the contract shall be voidable at the option of EACC.
- c) The voiding of a contract by the procuring entity under subsection (b) does not limit any other legal remedy That EACC may have.

NameSignature.....Date

Company Seal / Business Stamp

ANTI-FRAUDULENT PRACTICE DECLARATION

We (*insert the name of the company / supplier*) -----declares and guarantees that no person in our organization has or will be involved in a fraudulent practice in any procurement proceeding.

NameSignature.....Date

Company Seal / Business Stamp

NON - DEBARMENT DECLARATION

We (*insert the name of the company / supplier*) -----declares and guarantees that no director or any person who has any controlling interest in our organization has been debarred from participating in a procurement proceeding.

NameSignature.....Date

Company Seal / Business Stamp